



STOCK DONATIONS

To donate stock to the Community Foundation of North Central Wisconsin, provide your investment advisor with the following stock delivery instructions through our DTC eligible partner WoodTrust Bank:

DTC Participant Name: Reliance Trust Co/FIS
FBO WoodTrust #74-2107-01-4

DTC Participant Number: 5409

For Further Credit to:

Community Foundation of North Central Wisconsin (12000-1)
Account #: JH60-0055-01-6

Contact Information: WoodTrust Bank
WoodTrust Asset Management Division
181 2nd Street South
PO Box 8000
Wisconsin Rapids, WI 54494
715-423-6800 / 715-301-1625 Melissa Lemmer

DTC/FIS Participant Email contact: WOS_MKE_Booking@fisglobal.com

IMPORTANT: Please complete and return the attached form to Pam Eckmann, VP of Finance and Operations, at the Community Foundation of NCW to ensure that the donation gets posted to the proper fund.



Phelps Area Community Foundation is an affiliate of the Community Foundation of North Central Wisconsin, Inc.

MEMO TO: Community Foundation of North Central Wisconsin

EMAIL: pam@cfoncw.org

PHONE: (715) 598-5991 (Pam)

THE FOLLOWING INDIVIDUAL(S) WILL BE MAKING A GIFT OF SECURITIES:

DONOR:

NAME: _____

ADDRESS: _____

FUND:

PHONE: _____

NAME OF SECURITY: _____ QTY _____ shares

NAME OF SECURITY: _____ QTY _____ shares

NAME OF SECURITY: _____ QTY _____ shares

DELIVERING BROKER: _____

BROKER CONTACT:

NAME: _____

PHONE: _____

PLEASE NOTE ANY RESTRICTIONS ON GIFTS BELOW: